

# MORGAN COUNTY, INDIANA

## *Highlights*



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# Morgan County, IN Highlights

## Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

*Highlights* is now a web publication as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Don’t hesitate to contact Deani Purvis (765-459-0571 x 3036) if you need further information about your area.



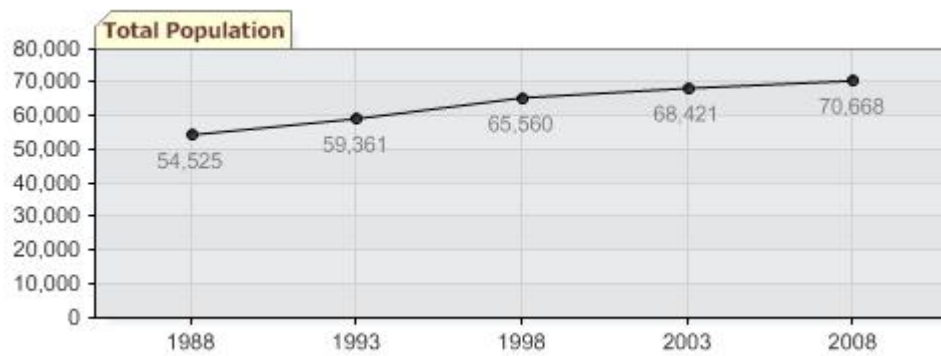
## Location

Morgan County is located in Central Indiana. The county is bordered on the south by Brown and Monroe Counties. Johnson County is on the east, Hendricks County is to the north, and Owen and Putnam Counties are to the west. Morgan County is one of the 9 counties located in the area designated by the State of Indiana as Indiana Economic Growth Region 5.

## Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

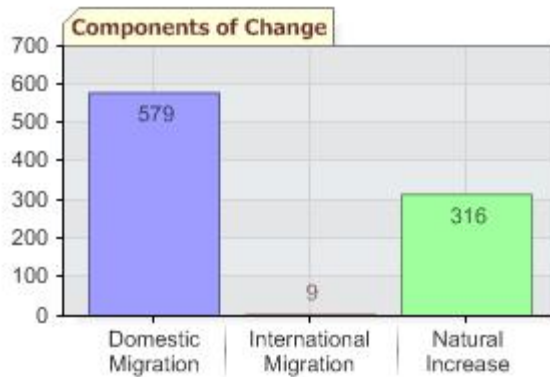
Population Over Time					
	1988	1993	1998	2003	2008
Total Population	54,525	59,361	65,560	68,421	70,668
Change Since 1988		4,836	11,035	13,896	16,143
Pct. Change Since 1988		8.9%	20.2%	25.5%	29.6%



Source: US Census Bureau

### Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	579
International Migration	9
Natural Increase (births minus deaths)	316
Births	883
Deaths	567



Source: US Census Bureau

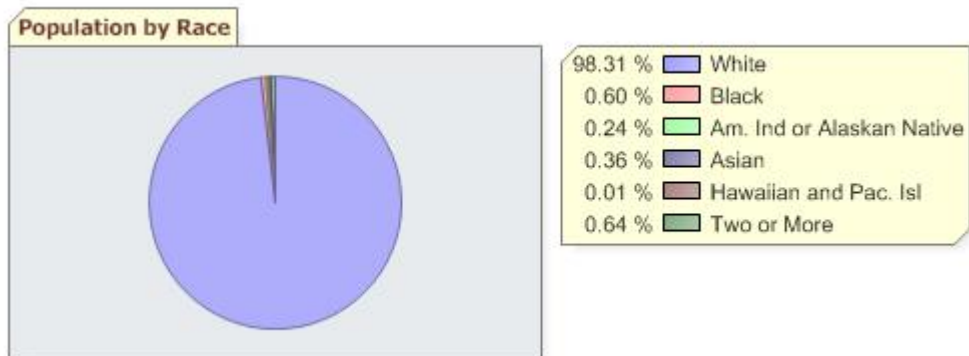
### Population Estimates by Age in 2007

	Number	Pct. Dist
Preschool	4,358	6.2%
School Age	12,946	18.6%
College Age	5,368	7.7%
Young Adult	19,609	28.1%
Older Adult	19,486	27.9%
Older (65 plus)	8,107	11.6%

Source: US Census Bureau

### Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	166	0.2%
Asian Alone	252	0.4%
Black Alone	420	0.6%
Native Hawaiian and Other Pac. Isl. Alone	10	0.0%
White Alone	68,577	98.3%
Two or More Race Groups	449	0.6%



## Hispanic or Latino

Non-Hispanic or Latino	69,251	99.3%
Hispanic or Latino	623	0.9%

Source: US Census Bureau

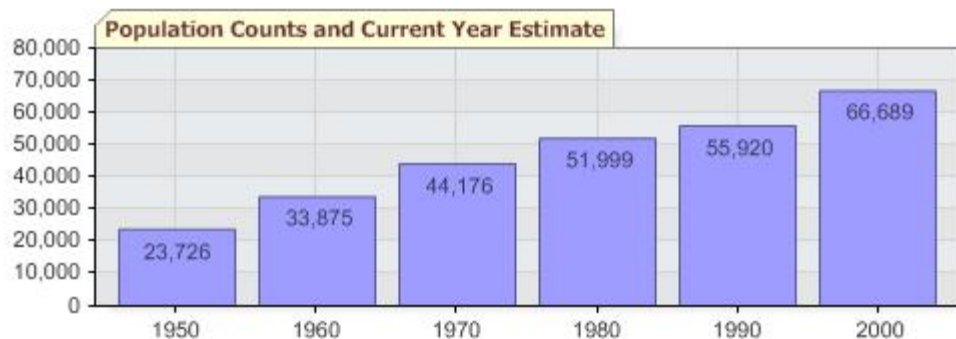
## Households in 2000

	Number	Pct. Dist
<b>Total Households</b>	24,437	100.0%
Family Households	19,025	77.9%
Married with Children	7,176	29.4%
Married without Children	8,751	35.8%
Single Parents	1,849	7.6%
Other	1,249	5.1%
Non-family Households	5,412	22.1%
Living Alone	4,498	18.4%
<b>Average Household Size</b>	2.74	
<b>Average Family Household Size</b>	3.52	

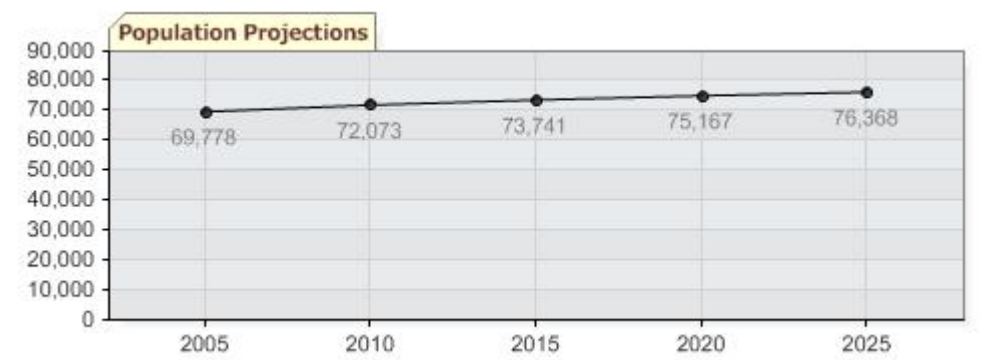
Source: US Census Bureau

## Population Counts by Decade and Current Year Estimate

	Population	Numerical Chg.	Pct. Chg.
1950	23,726	NA	NA
1960	33,875	10,149	42.8%
1970	44,176	10,301	30.4%
1980	51,999	7,823	17.7%
1990	55,920	3,921	7.5%
April 2000	66,689	10,769	19.3%
2007	N/A	N/A	N/A



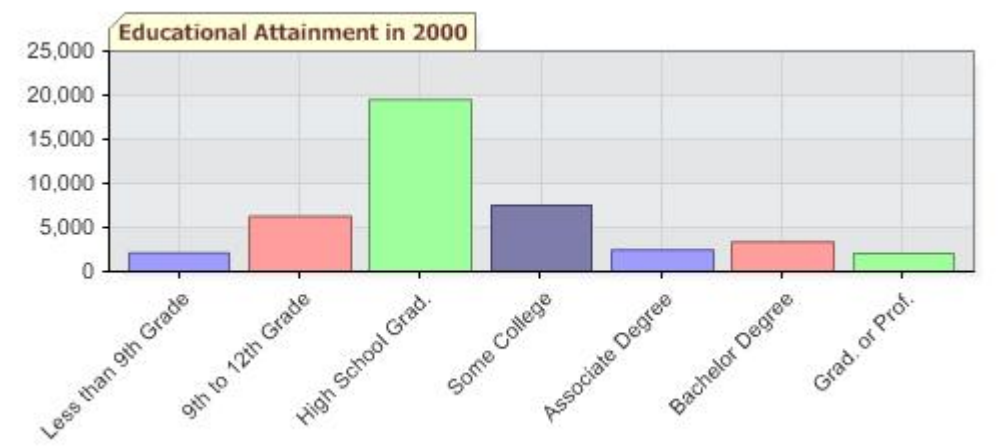
Population Projections					
	2005	2010	2015	2020	2025
Population Projections	69,778	72,073	73,741	75,167	76,368
Change Since 2005		2,295	3,963	5,389	6,590
Pct. Change Since 2005		3.3%	5.7%	7.7%	9.4%



## Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

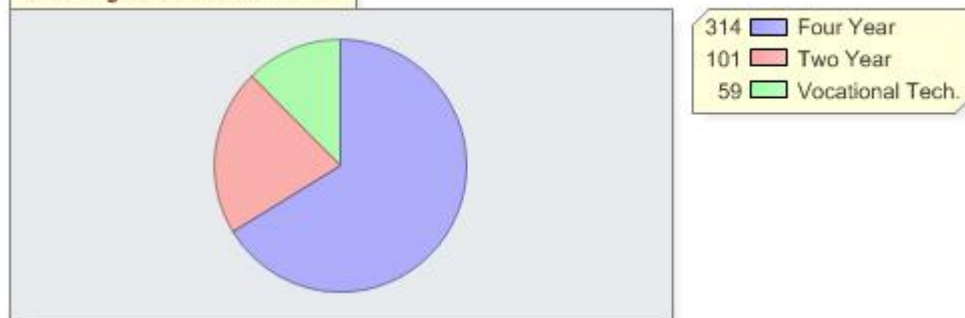
Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	22,403	29,217	35,089	43,397
Less than 9th Grade	6,019	4,637	2,936	2,139
9th to 12th, No Diploma	5,178	5,610	6,335	6,257
High School Graduate (incl. equiv.)	8,532	13,362	15,375	19,519
Some College, No Degree			5,292	7,551
Associate Degree			1,654	2,473
Bachelors Degree			1,941	3,383
Graduate or Professional Degree			1,556	2,075



## High School Graduates Going on to Higher Education

	2004	2005	2006	2007
<b>Total Graduates</b>	636	654	723	644
<b>Total to Higher Education</b>	494	511	607	474
<b>Four-Year Institution</b>	359	353	413	314
<b>Two-Year Institution</b>	70	82	103	101
<b>Vocational/Tech.</b>	65	76	91	59
<b>Military</b>	13	10	9	22

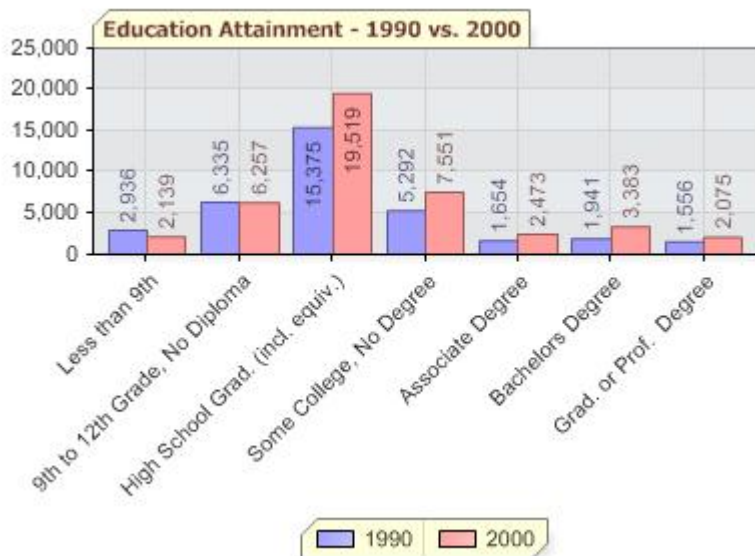
2007 Higher Education Intent



Source: Indiana Department of Education

## Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
<b>Total Population 25+</b>	35,089	100.0%	43,397	100.0%
Less than 9th Grade	2,936	8.4%	2,139	4.9%
9th to 12th Grade, No Diploma	6,335	18.1%	6,257	14.4%
High School Graduate (incl. equivalency)	15,375	43.8%	19,519	45.0%
Some College, No Degree	5,292	15.1%	7,551	17.4%
Associate Degree	1,654	4.7%	2,473	5.7%
Bachelors Degree	1,941	5.5%	3,383	7.8%
Graduate or Professional Degree	1,556	4.4%	2,075	4.8%

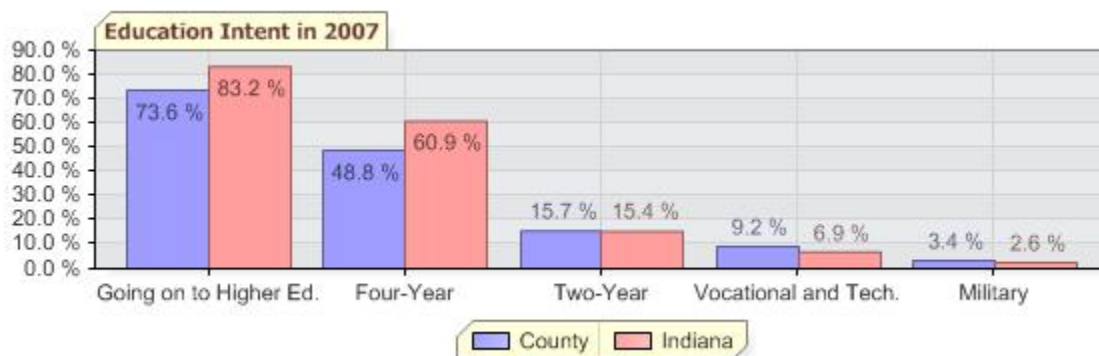


Source: U.S. Census Bureau

## High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.

<b>Graduates</b>	100.0%	100.0%
Total Going on to Higher Education	73.6%	83.2%
Four-Year Institution	48.8%	60.9%
Two-Year Institution	15.7%	15.4%
Vocational and Tech.	9.2%	6.9%
Military	3.4%	2.6%



Source: Indiana Department of Education

## Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

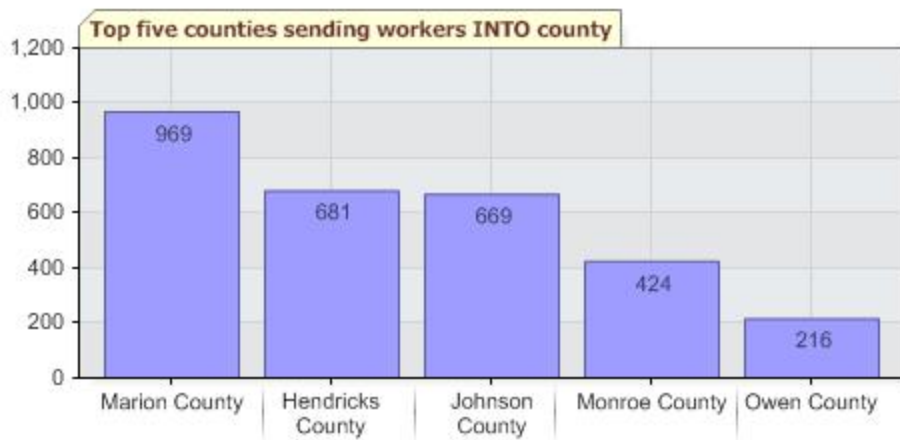
### Commuting Data, 2007

	Number
Number of tax filers who live in county and work	46,712
Number of tax filers who work in the county	29,395
Number of tax filers who live in county and work in county	25,755
Number of tax filers who live out of the county and work in county	3,640

Source: Indiana Department of Revenue

### Commuting Patterns: Top five counties sending workers INTO county, 2007

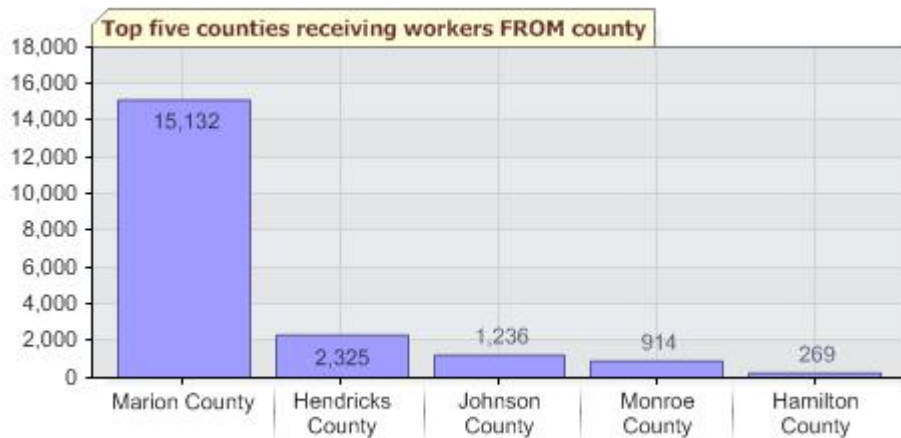
County	Number	Pct. Five County Total
Marion County	969	32.9%
Hendricks County	681	23.1%
Johnson County	669	22.7%
Monroe County	424	14.4%
Owen County	216	8.0%



Source: Indiana Department of Revenue

### Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Marion County	15,132	76.1%
Hendricks County	2,325	11.7%
Johnson County	1,236	6.2%
Monroe County	914	4.6%
Hamilton County	269	1.4%



Source: Indiana Department of Revenue

### Travel To Work in 2000

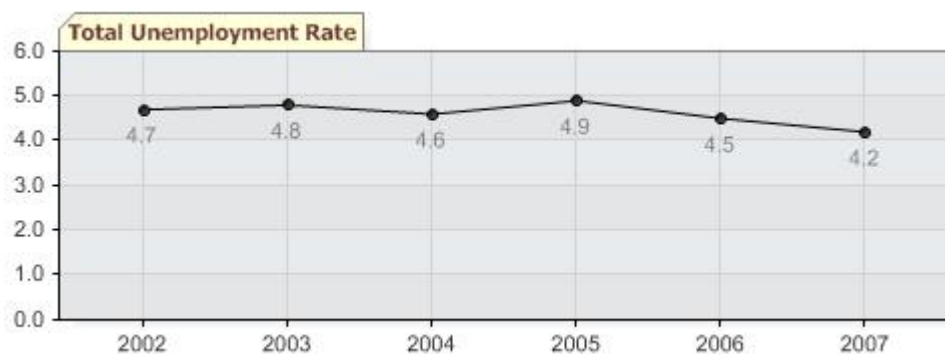
	Number	Pct. Dist
<b>Total Workers Age 16 and Over</b>	33,152	100.0%
Travel To Work	32,253	97.3%
Car, Truck, or Van	31,177	94.0%
Traveled Alone	27,465	82.8%
Carpooled	3,712	11.2%
Used Public Transportation	84	0.3%
Motorcycle, Bicycle, Walked, Other	992	3.0%
Worked At Home	899	2.7%
<b>Average Travel Time (Minutes)</b>	28.3	
<b>Average Travel Time using Public Transportation (Minutes)</b>	27.8	

# Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

## Annual Labor Force Estimates in 2007

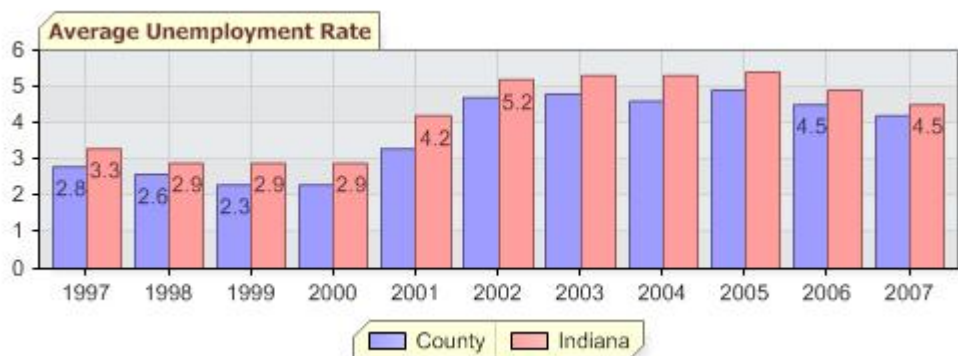
	Number	Pct. Chg. from 2000
<b>Labor Force</b>	36,963	3.4%
<b>Employed</b>	35,423	1.4%
<b>Unemployed</b>	1,540	83.3%
<b>Rate</b>	4.2	82.6%



Source: Bureau of Labor Statistics

## Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
<b>1997</b>	35,059	34,093	966	2.8	3.3
<b>1998</b>	35,552	34,610	942	2.6	2.9
<b>1999</b>	36,132	35,295	837	2.3	2.9
<b>2000</b>	35,758	34,918	840	2.3	2.9
<b>2001</b>	36,025	34,845	1,180	3.3	4.2
<b>2002</b>	36,455	34,756	1,699	4.7	5.2
<b>2003</b>	36,799	35,025	1,774	4.8	5.3
<b>2004</b>	36,825	35,121	1,704	4.6	5.3
<b>2005</b>	37,148	35,334	1,814	4.9	5.4
<b>2006</b>	37,601	35,919	1,682	4.5	4.9
<b>2007</b>	36,963	35,423	1,540	4.2	4.5



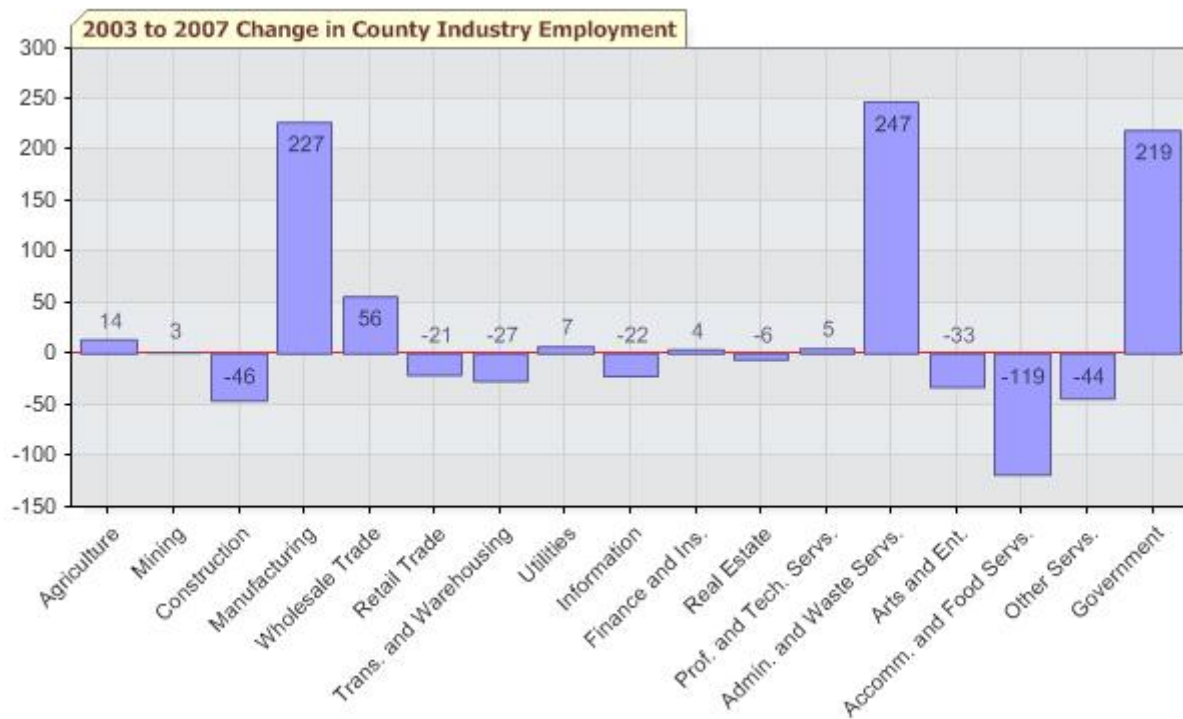
Source: Bureau of Labor Statistics

# Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

## Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
<b>Total Employment</b>	14,522	15,028	15,128	15,214	15,138	616	4.24%
<b>Total Private Employment</b>	11,655	12,135	12,180	12,194	12,052	397	3.41%
Agriculture, Forestry, Fishing, Hunt	36	56	63	46	50	14	38.89%
Mining	75	72	69	83	78	3	4.00%
Construction	1,293	1,442	1,396	1,385	1,247	-46	-3.56%
Manufacturing	2,180	2,278	2,370	2,413	2,407	227	10.41%
Wholesale Trade	252	303	325	324	308	56	22.22%
Retail Trade	2,435	2,482	2,450	2,361	2,414	-21	-0.86%
Transport. and Warehousing	131	129	96	100	104	-27	-20.61%
Utilities	206	202	205	214	213	7	3.40%
Information	151	172	177	150	129	-22	-14.57%
Finance and Insurance	431	443	449	430	435	4	0.93%
Real Estate, Rental, Leasing	139	145	151	121	133	-6	-4.32%
Professional and Tech. Servs.	245	260	256	256	250	5	2.04%
Mgmt. of Companies	<b>D</b>	<b>D</b>	<b>D</b>	<b>D</b>	<b>D</b>	N/A	N/A
Admin. and Waste Services	338	412	390	536	585	247	73.08%
Educational Services	18	29	31	38	37	N/A	N/A
Health Care and Social Assistance	1,354	1,318	1,312	1,406	1,487	N/A	N/A
Arts, Entertain., and Recreation	148	169	146	113	115	-33	-22.30%
Accommodation and Food Service	1,658	1,674	1,736	1,698	1,539	-119	-7.18%
Other Services	560	543	552	515	516	-44	-7.86%
<b>Federal, State, &amp; Local Govt.</b>	2,867	2,893	2,948	3,020	3,086	219	7.64%

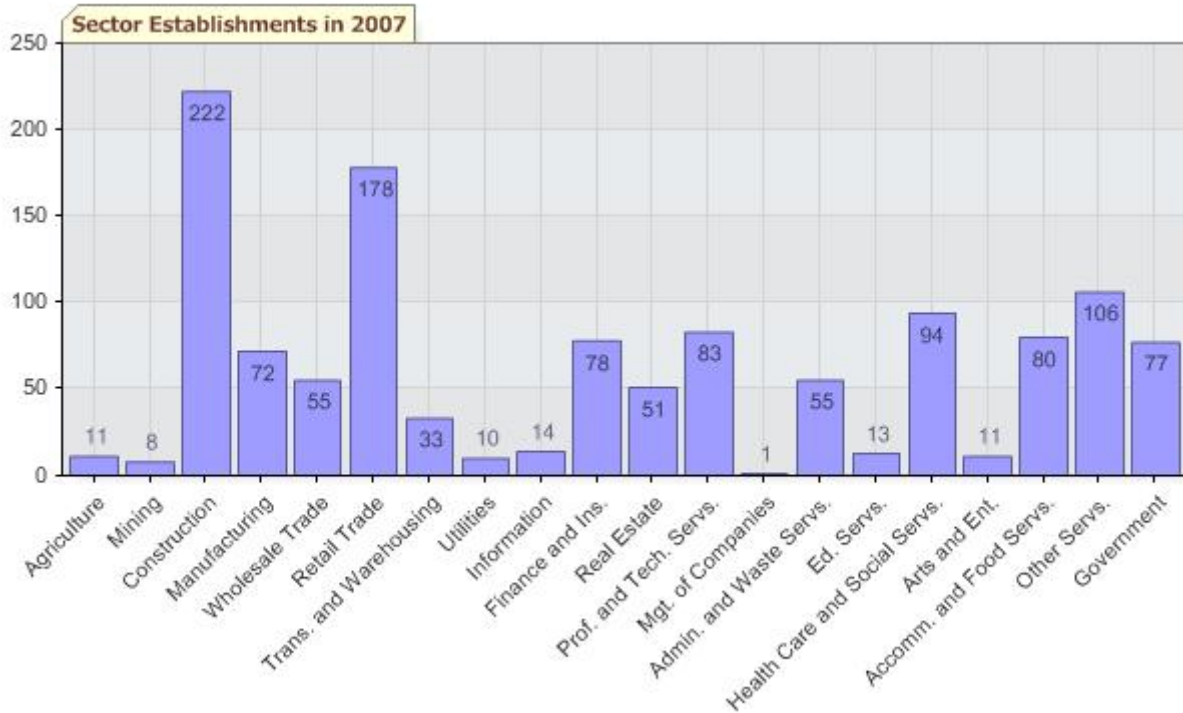


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

## Establishments by Sector

Change % Change

	2003	2004	2005	2006	2007	2003-2007	2003-2007
<b>Total Establishments</b>	1,254	1,269	1,258	1,254	1,253	-1	-0.08%
<b>Total Private Establishments</b>	1,180	1,194	1,183	1,180	1,176	-4	-0.34%
Agriculture, Forestry, Fishing, Hunt	6	7	10	9	11	5	83.33%
Mining	8	8	7	8	8	0	0.00%
Construction	235	241	233	229	222	-13	-5.53%
Manufacturing	81	79	79	77	72	-9	-11.11%
Wholesale Trade	56	58	61	55	55	-1	-1.79%
Retail Trade	174	172	174	175	178	4	2.30%
Transport. and Warehousing	40	35	36	32	33	-7	-17.50%
Utilities	10	10	10	10	10	0	0.00%
Information	13	14	14	14	14	1	7.69%
Finance and Insurance	65	70	70	71	78	13	20.00%
Real Estate, Rental, Leasing	42	45	45	46	51	9	21.43%
Professional and Tech. Servs.	83	88	83	84	83	0	0.00%
Mgmt. of Companies	<b>D</b>	<b>D</b>	<b>D</b>	<b>D</b>	<b>D</b>	N/A	N/A
Admin. and Waste Services	51	52	50	52	55	4	7.84%
Educational Services	9	10	11	13	13	4	44.44%
Health Care and Social Assistance	98	99	99	98	94	-4	-4.08%
Arts, Entertain., and Recreation	11	11	10	9	11	0	0.00%
Accommodation and Food Service	88	87	86	87	80	-8	-9.09%
Other Services	111	108	107	109	106	-5	-4.50%
<b>Federal, State, &amp; Local Govt.</b>	74	75	75	74	77	3	4.05%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

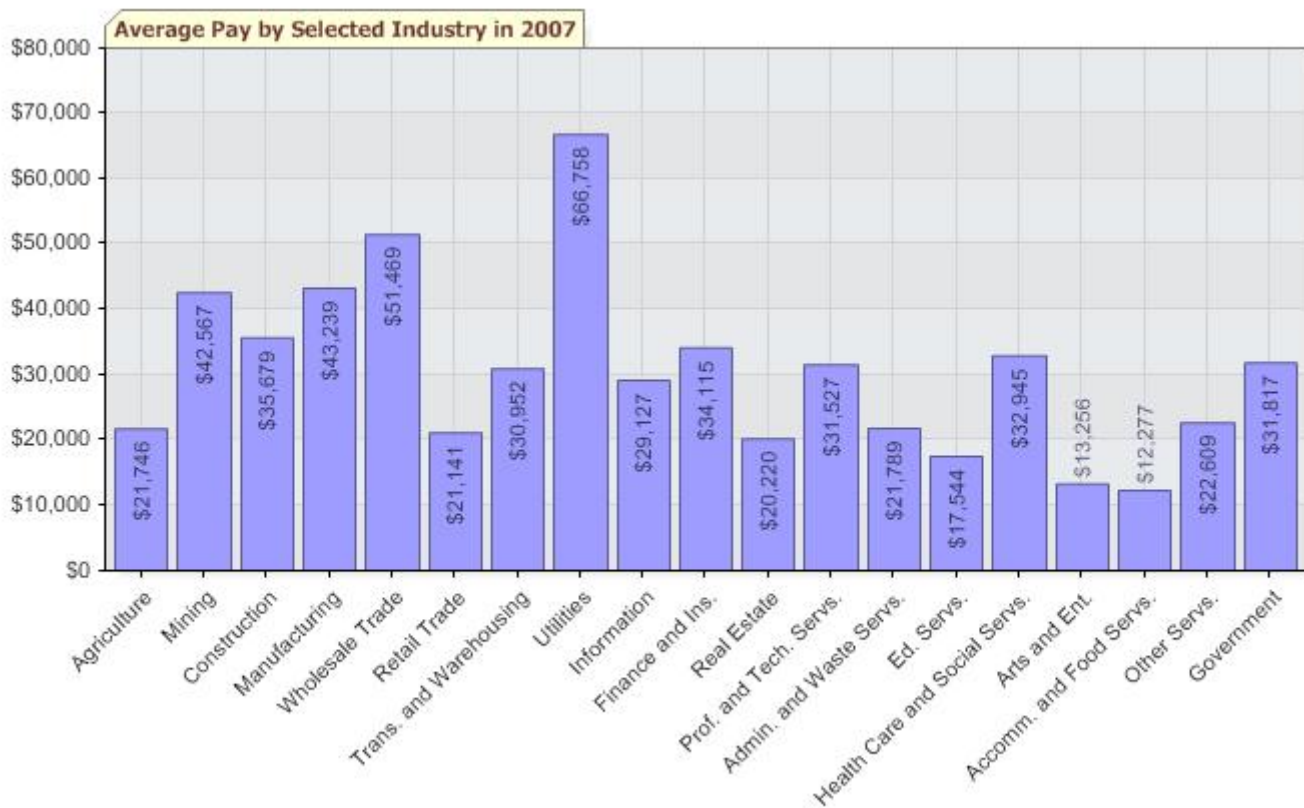
## Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

### Average Annual Earnings by Industry

Change      % Change      Indiana      % of

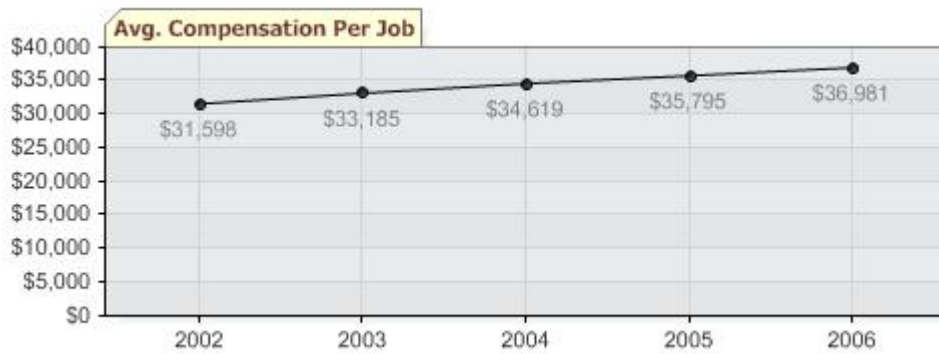
	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$27,049	\$30,357	\$3,308	12.2%	\$37,530	80.9%
Ag., For., Fishing, & Hunt.	\$19,235	\$21,746	\$2,511	13.1%	\$28,008	77.6%
Mining	\$41,280	\$42,567	\$1,288	3.1%	\$57,315	74.3%
Construction	\$31,840	\$35,679	\$3,839	12.1%	\$44,754	79.7%
Manufacturing	\$39,711	\$43,239	\$3,528	8.9%	\$51,148	84.5%
Wholesale Trade	\$43,258	\$51,469	\$8,211	19.0%	\$51,432	100.1%
Retail Trade	\$19,461	\$21,141	\$1,680	8.6%	\$22,581	93.6%
Trans. & Warehousing	\$28,274	\$30,952	\$2,678	9.5%	\$38,012	81.4%
Utilities	\$56,429	\$66,758	\$10,329	18.3%	\$68,267	97.8%
Information	\$32,982	\$29,127	-\$3,855	-11.7%	\$46,311	62.9%
Finance & Insurance	\$27,044	\$34,115	\$7,071	26.1%	\$52,649	64.8%
Real Est., Rent., Leasing	\$18,890	\$20,220	\$1,330	7.0%	\$32,614	62.0%
Prof. & Tech. Svcs.	\$32,318	\$31,527	-\$791	-2.4%	\$51,451	61.3%
Mgt.of Companies	D	D	N/A	N/A	\$72,682	N/A
Admin. & Waste Svcs.	\$19,481	\$21,789	\$2,308	11.8%	\$24,934	87.4%
Education Svcs.	\$15,564	\$17,544	\$1,980	12.7%	\$31,029	56.5%
Health Care & Social Assist.	\$29,164	\$32,945	\$3,781	13.0%	\$37,706	87.4%
Arts, Ent. & Rec.	\$12,002	\$13,256	\$1,254	10.4%	\$29,251	45.3%
Accom. & Food Svcs.	\$10,778	\$12,277	\$1,499	13.9%	\$12,442	98.7%
Other Svcs.	\$19,414	\$22,609	\$3,195	16.5%	\$24,862	90.9%
Fed.I, State & Local Govt.	\$29,061	\$31,817	\$2,756	9.5%	\$37,054	85.9%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

### Average Compensation Per Job Over Time

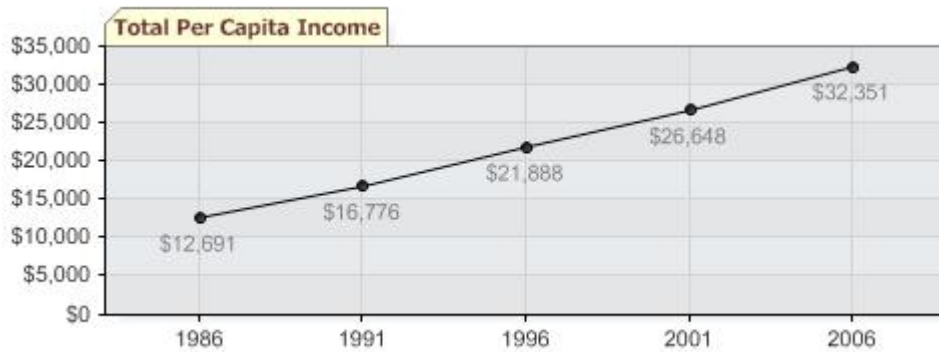
	2002	2003	2004	2005	2006
<b>Avg. Compensation per Job</b>	\$31,598	\$33,185	\$34,619	\$35,795	\$36,981
<b>Change Since 2002</b>		\$1,587	\$3,021	\$4,197	\$5,383
<b>Pct. Change Since 2002</b>		5.0%	9.6%	13.3%	17.0%



Source: Bureau of Economic Analysis

## Per Capita Income Over Time

	1986	1991	1996	2001	2006
<b>Total Per Capita Income</b>	\$12,691	\$16,776	\$21,888	\$26,648	\$32,351
<b>Change Since 1986</b>		\$4,085	\$9,197	\$13,957	\$19,660
<b>Pct. Change Since 1986</b>		32.2%	72.5%	110.0%	154.9%



Source: Bureau of Economic Analysis

## Income & Wage

	Number
<b>Median family income in 2007 (ACS)</b>	\$59,383
<b>Median household income in 2007 (ACS)</b>	\$52,399
<b>Average Wage Per Job in 2007 (BLS)</b>	\$30,356
<b>Wage Growth since 1997 (BLS)</b>	38.0%

Source: US Census Bureau & Bureau of Labor Statistics

# Firms and Employment by Size

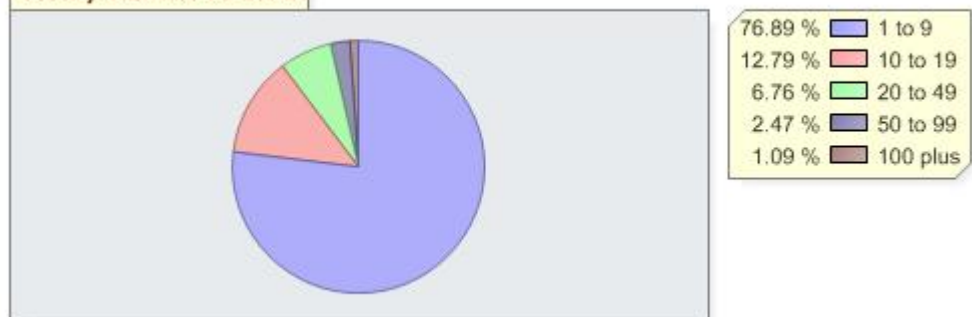
Firm data are available for most counties by the size of the firms and average employment by business unit size.

## County Business Patterns, 2006

	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
<b>1-9 employees</b>	1,058	57	5.7%	76.9%
<b>10-19 employees</b>	176	18	11.4%	12.8%
<b>20-49 employees</b>	93	-11	-10.6%	6.8%

50-99 employees	34	11	47.8%	2.5%
100 plus employees	15	-1	-6.3%	1.1%
<b>TOTAL</b>	<b>1,376</b>	<b>74</b>	<b>5.7%</b>	<b>100.0%</b>

**County Business Patterns**

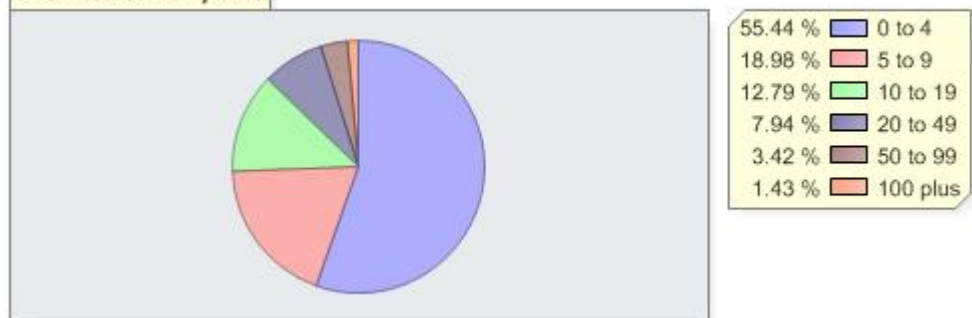


Source: U.S. Census Bureau

### Firms by Size, 2008:3

	Number of Business Units, 2008:2	Pct. of Total
0 to 4 employees	698	55.4%
5 to 9 employees	239	19.0%
10 to 19 employees	161	12.8%
20 to 49 employees	100	7.9%
50 to 99 employees	43	3.4%
100 plus employees	18	1.4%
<b>TOTAL</b>	<b>1,259</b>	<b>100.0%</b>

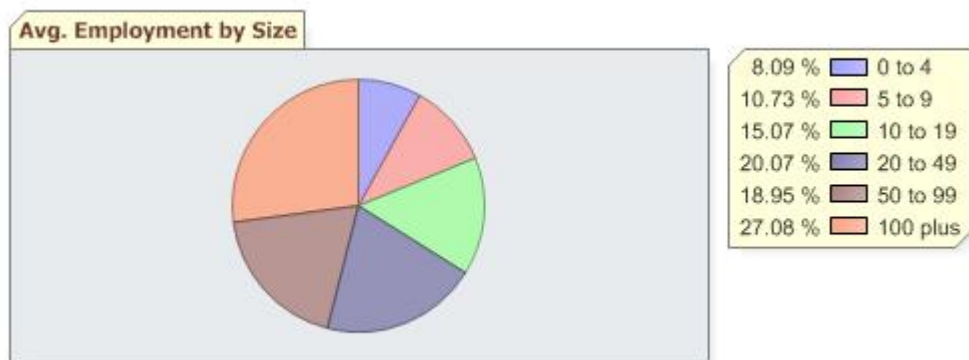
**Business Units by Size**



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

### Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	1,200	8.1%
5 to 9 employees	1,591	10.7%
10 to 19 employees	2,234	15.1%
20 to 49 employees	2,975	20.1%
50 to 99 employees	2,810	19.0%
100 plus employees	4,014	27.1%
<b>TOTAL</b>	<b>14,825</b>	<b>100.0%</b>



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.